

Churchill Middle Market CLO IV Ltd.
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

Churchill Middle Market CLO IV LLC
c/o Maples Fiduciary Services (Delaware) Inc.
4001 Kennett Pike, Suite 302
Wilmington, Delaware 19807
United States of America

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

12 April 2024

NOTICE OF DELISTING

We, Churchill Middle Market CLO IV Ltd. (the "**Issuer**") and Churchill Middle Market CLO IV LLC (the "**Co-Issuer**") and together with the Issuer, the ("**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the U.S.\$130,000,000 Class A-1 Senior Secured Floating Rate Notes due 2032 (the "**Notes**"), issued pursuant to the Indenture dated as of 12 December 2019, between the Issuers and The Bank of New York Mellon Trust Company, National Association (the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture and the Notes have been repaid in their entirety by the Issuer and no Notes remain outstanding. As no Notes remain in issue, we kindly request that the Notes be withdrawn from listing on the CSX.

Yours faithfully

Churchill Middle Market CLO IV Ltd.

Churchill Middle Market CLO IV LLC